

30 August 2017

ZEGONA COMMUNICATIONS PLC ("Zegona")

Further to the announcement on 30 August 2017 announcing Zegona's publication of a circular (the "**Circular**") for a return of up to £140 million to Shareholders by way of a tender offer (the "**Tender Offer**"), the following documents have today been posted to Shareholders:

- Circular setting out the full details of the Tender Offer and containing a Notice of General Meeting;
- Form of Proxy for the General Meeting;
- Non-US Tender Form; and
- US Tender Form.

In accordance with Listing Rule 9.6.1, the above documents will be submitted to the UK Listing Authority via the National Storage Mechanism and will shortly be available to the public for inspection at www.morningstar.co.uk/uk/NSM.

These documents will also be available on the Company's website at www.zegona.com.

Capitalised terms used and not defined in this announcement have the meaning given to them in the Circular.

- ends -

For further information:

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Notes to Editors:

About Zegona

Zegona was established with the objective of acquiring businesses in the European Telecommunications, Media and Technology ("TMT") sector with a 'Buy-Fix-Sell' strategy to deliver attractive shareholder returns. Zegona is listed on The London Stock Exchange's Main Market and is led by former Virgin Media executives, Eamonn O'Hare and Robert Samuelson.

Zegona acquired Telecable, the leading quad play cable telecommunications operator in the Asturias region of Spain in August 2015. The sale of Telecable to Euskaltel was completed on 26th July 2017.