

25 September 2015

**Zegona Communications plc**

("Zegona" or the "Company")

**Update on Proposed AIM cancellation and admission to the Official List**

On 26 August 2015, Zegona announced its intention to apply for admission of its entire issued share capital to the Official List (by way of standard listing under chapter 14 of the Listing Rules) of the United Kingdom Listing Authority (the "UKLA") (the "Official List"), and for admission to trading on the London Stock Exchange plc's ("LSE") main market for listed securities (the "Main Market") (together, "Admission") and gave notice of the intended cancellation of trading of its ordinary shares on the AIM market of the LSE ("AIM").

Approvals are still pending and the Company now anticipates that the Admission will become effective on 29 September 2015.

Following Admission, Zegona's shareholders will be able to trade the Company's ordinary shares on the Main Market. The Company's ISIN and TIDM will remain unchanged.

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**Disclaimer**

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