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13 November 2023

Zegona Communications plc ("Zegona")

Listing Rule Declarations

Further to the announcement of earlier today regarding the publication of the Prospectus, for the purposes of Listing Rule 5.6.15G, Zegona announces that:

- (a) the Prospectus contains financial information on Vodafone Spain for the past three financial years, including profit and loss information, balance sheet information, cash flow information and a description of the key differences between Zegona's accounting policies and those used to present the financial information of Vodafone Spain;
- (b) the Prospectus contains a description of Vodafone Spain, including key non-financial operating or performance measures appropriate to its business operations and the information as required under Annex 1 Section 10 (*Trend information*) of the UK version of the Regulation number 2019/980 of the European Commission;
- (c) the directors of Zegona declare that they consider that the Prospectus contains sufficient information about the Vodafone Spain business to provide a properly informed basis for assessing its financial position; and
- (d) Zegona has made the necessary arrangements with the Seller to enable it to keep the market informed without delay of any developments concerning Vodafone Spain that would be required to be released were Vodafone Spain part of the Enlarged Group.

Zegona has applied to the FCA to restore the admission to listing of the Zegona Shares, which is expected to be take place shortly.

Capitalised terms used but not defined in this announcement have the meanings given in the announcement released by Zegona on 9 November 2023.

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About Zegona

Zegona was established in 2015 with the objective of investing in businesses in the European TMT sector and improving their performance to deliver attractive shareholder returns. Zegona is led by former Virgin Media executives Eamonn O'Hare and Robert Samuelson and is admitted to the standard listing segment of the Official List and to trading on the Main Market. For more information go to www.zegona.com. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.