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**8 May 2024**

**Zegona Communications plc**

**Publication of Supplementary Prospectus**

Following the publication by Zegona Communications Plc ("**Zegona**") on 30 April 2024 of its audited financial statements for the financial period from 1 January 2023 to 31 December 2023, as set out in its Zegona Annual Report for the period ended 31 December 2023, Zegona has today published a supplementary prospectus (the "**Supplementary Prospectus**"). The Supplementary Prospectus supplements the Zegona prospectus dated 13 November 2023 (the "**Prospectus**") which was published for the admission of New Zegona Shares and re-admission of Zegona Shares to the standard listing segment of the Official List and to trading on the London Stock Exchange's Main Market for listed securities.

The Supplementary Prospectus has today been approved by the UK's Financial Conduct Authority and will be published on Zegona's website at [www.zegona.com](http://www.zegona.com) (subject to certain access restrictions).

Capitalised terms used but not defined in this announcement have the meanings given to them in the Prospectus.

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**About Zegona**

Zegona was established in 2015 with the objective of investing in businesses in the European TMT sector and improving their performance to deliver attractive shareholder returns. Zegona is led by former Virgin Media executives Eamonn O'Hare and Robert Samuelson and is admitted to the standard listing segment of the Official List and to trading on the Main Market. For more information go to [www.zegona.com](http://www.zegona.com). Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.

**Important Information**

The securities referred to herein have not been and will not be registered under the US Securities Act of 1933, as amended (the "**US Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered, sold or transferred, directly or indirectly, in or into the United States or to, or for the account or benefit of, a US Person (as defined in Regulation S under the US Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with the securities laws of any state or any other jurisdiction of the United States. There will be no public offering of the securities referred to herein in the United States or elsewhere.