

25 September 2015

Zegona Communications plc

("Zegona" or the "Company")

Publication of Prospectus

Zegona is pleased to announce the publication of a prospectus in relation to the admission of its entire issued share capital to the Official List (by way of standard listing under chapter 14 of the Listing Rules) of the United Kingdom Listing Authority (the "UKLA") , and for admission to trading on the London Stock Exchange plc's main market for listed securities.

The Prospectus has been approved by the UKLA and is available at www.zegona.com and will shortly be made available for inspection at <http://www.morningstar.co.uk/uk/NSM>.

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Disclaimer

This announcement contains certain forward-looking statements. These statements are made by the Directors in good faith based on the information available to them up to the time of their approval of this announcement but such statements should be treated with caution due to inherent uncertainties, including both economic and business factors, underlying such forward-looking information. This announcement has been prepared solely to provide additional information to shareholders to assess the Company's strategies and the potential for those strategies to succeed. This announcement should not be relied on by any other party or for any other purpose.

This announcement (and the information contained herein) does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any jurisdiction in which such offer or solicitation is unlawful. In particular, this announcement is not for release, publication or distribution in or into Canada, the Republic of Ireland, the Republic of South Africa, Australia or Japan. The ordinary shares have not been and will not be registered under any securities laws of any province or territory of Canada, the Republic of Ireland, the Republic of South Africa, Australia or Japan nor in any country, territory or possession where to offer them without doing so may contravene local securities laws or regulations. In addition, the ordinary shares have not been, and will not be, registered under the U.S. Securities Act 1933 (as amended) (the "U.S. Securities Act"), or the securities laws of any state or other jurisdiction of the United States, and the ordinary shares may not be offered or sold directly or indirectly in, into or within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. There will be no public offering of the ordinary shares in the United States.