

ZEGONA FINANCE PLC

NOTICE OF CONDITIONAL PARTIAL REDEMPTION

6.750% SENIOR SECURED NOTES DUE 2029

ISIN	Common Code
XS2859406212 (Rule 144A)	285940621 (Rule 144A) /
XS2859406139 (Reg S)	285940613 (Reg S)

8.625% SENIOR SECURED NOTES DUE 2029

ISIN	CUSIP
US98927UAA51 (Rule 144A)	98927U AA5 (Rule 144A)
USG76098AA37 (Reg S)	G76098 AA3 (Reg S)

Zegona Finance plc (the “Issuer”) gives notice to the Holders of its 6.750% Senior Secured Notes due 2029 (the “Euro Notes”) and 8.625% Senior Secured Notes due 2029 (the “Dollar Notes” and, together with the Euro Notes, the “Notes”) of conditional partial redemption of: (i) the Euro Notes in an aggregate principal amount of €130,000,000 (the “Euro Notes Redemption”) and (ii) the Dollar Notes in an aggregate principal amount of \$90,000,000 (the “Dollar Notes Redemption” and, together with the Euro Notes Redemption, the “Redemption”). This notice is given in accordance with paragraph 5(c) of the Notes and Sections 3.02, 3.03 and 13.01 of the indenture dated as of July 17, 2024 (as amended and supplemented, the “Indenture”), among, *inter alios*, the Issuer and GLAS Trust Company LLC, as trustee, paying agent, transfer agent and registrar (the “Trustee”). All capitalized terms used herein and not defined shall have the meanings assigned to such terms in the Indenture.

The Redemption will be subject to the determination of the Issuer, in its sole discretion and prior to the Redemption Date, to complete the Redemption (the “Condition”). The Issuer reserves, in its sole discretion, the right to revoke the Redemption or delay the Redemption to a date which is not more than 60 days after the date of this notice if the Condition is not satisfied or waived on or prior to the Redemption Date (as defined below). However, the Issuer shall inform the Trustee and the Paying Agent on or prior to the Redemption Date (as defined below) if the Condition has not been satisfied or waived. The terms and conditions of the Redemption are as follows:

1. The redemption date will be August 9, 2025 (the “Redemption Date”) and the record date will be August 8, 2025, in each case unless the Redemption Date is postponed or revoked by the Issuer in accordance with the above paragraph and the Indenture.

2. The redemption price for the Notes to be redeemed on the Redemption Date is 103.000% of the principal amount thereof (the “Redemption Price”), plus the amount of accrued and unpaid interest to the Redemption Date (in aggregate €585,000 for the Euro Notes and \$517,500 for the Dollar Notes, assuming the Redemption Date is August 9, 2025) and Additional Amounts, if any. The principal amount of the outstanding Euro Notes and Dollar Notes will be decreased by the respective amount of the Euro Notes Redemption and the Dollar Notes Redemption, pursuant and in accordance with the procedures of Euroclear, Clearstream or DTC (as applicable).

3. The payment of the Redemption Price, pursuant to Section 3.07(p) of the Indenture, may be made on August 11, 2025 (the “Payment Date”), and no interest will accrue from the Redemption Date to such Payment Date.

4. Investors are advised to inform themselves of the specific redemption payment calculations provided for in the Indenture.

5. The Principal Paying Agent is GLAS Trust Company LLC, 3 Second Street, Suite 206, Jersey City New Jersey 07311 United States of America.

6. The Notes must be surrendered to the Principal Paying Agent to collect the Redemption Price plus accrued and unpaid interest, and Additional Amounts, if any.

7. No representation is made by the Issuer, the Principal Paying Agent or the Trustee as to the correctness of the ISIN, CUSIP or Common Code number either as printed on the Notes or as contained in this notice of conditional partial redemption.

8. Unless the Issuer defaults in paying the redemption payments, interest, and Additional Amounts, if any, on the Notes called for redemption shall cease to accrue on and after the Redemption Date.

9. The Notes are being redeemed pursuant to paragraph 5(c) of the Notes and Article 3 of the Indenture.

10. This notice of conditional partial redemption is given on July 30, 2025.

by: ZEGONA FINANCE PLC