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6 October 2017

ZEGONA COMMUNICATIONS PLC ("Zegona" or "the Company")

Tender Offer Extension

Further to the Company announcement dated 30 August 2017 regarding a return of up to £140 million to the Company's shareholders by way of a tender offer, the Company and Liberum have extended the closing time of the Tender Offer and the latest time and date for receipt of Tender Forms and TTE Instructions from CREST Shareholders to 11.00 a.m. today, 6 October 2017, and have extended the latest date for the Tender Conditions to be satisfied to 6.00 p.m. today.

The remainder of the expected Tender Offer timetable (as set out in the Circular) remains unchanged.

The price of the Tender Offer has been calculated at £2.00 per Share.

Capitalised terms herein shall have the same meaning as in the circular to shareholders dated 30 August 2017.

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The Tender Offer is made to Non-US Shareholders and certain US Shareholders on identical terms save that the Non-US Tender Offer is being conducted by Liberum Capital Limited.

Liberum Capital Limited, which is authorised and regulated by the Financial Conduct Authority, is acting exclusively for Zegona and for no one else in connection with the Non-US Tender Offer and Liberum, its affiliates and its and their respective directors, officers, employees and agents are not, and will not, be responsible to anyone other than the Company for providing the protections afforded to customers of Liberum nor for providing advice in relation to the Non-US Tender Offer. For the avoidance of doubt, none of Liberum, its affiliates and it and their respective directors, officers, employees and agents will be responsible for, or liable in relation to the US Tender Offer, any other transaction, arrangement or other matter referred to in this announcement, or the Circular, other than the Non-US Tender Offer.

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